

CONSENT TO ELECTRONIC DELIVERY OF DOCUMENTS

I understand that electronic delivery of documents will be made by means of them being posted on the Stacey Muirhead Capital Management Ltd. website, in the secure password protected Unitholder area, at www.staceymuirhead.com. I may change my consent at any time by notifying Stacey Muirhead Capital Management Ltd. by telephone, regular mail or electronic mail.

I acknowledge that I may receive a paper copy of any documents delivered electronically at no cost from Stacey Muirhead Capital Management Ltd. if I contact them by telephone, fax, regular mail, or electronic mail, at:

20 Erb Street West, Suite 1200, Waterloo, Ontario N2L 1T2
Tel: (519) 746-7040 Fax: (519) 746-5040, Email: info@staceymuirhead.com

If I request a paper copy of any document, I have not revoked my consent to receiving electronic delivery of documents, and will continue to receive the documents electronically until I do revoke the consent.

The documents will be available online to view and download for the following lengths of time:

1. Annual Reports: 7 year minimum
2. Bi-Annual Reports: 7 year minimum
3. Quarterly Reports: 7 year minimum
4. Unitholder Annual and Quarterly Account Statements: one month

I understand that I will be provided with a paper copy of any documents delivered electronically if delivery fails.

To maintain the security and confidentiality of my account details, I have been provided with a confidential user login and password. If I wish to change my login information, or if I suspect that the security of the login information has been compromised, I will notify Stacey Muirhead Capital Management Ltd. promptly by telephone, fax, mail or electronic mail, and they will change the login details.

I have read and understand this "Consent to Electronic Delivery of Documents", and consent to the electronic delivery of the documents for the Stacey Muirhead Limited Partnership and/or Stacey Muirhead RSP Fund documents listed below:

- Quarterly Reports
- Unitholder Annual & Quarterly Account Statements
- Annual General Meeting Proceedings
- Other information as posted from time to time on the website

Name of Unitholder: _____

Email Address: _____

Account: Stacey Muirhead Limited Partnership
 Stacey Muirhead RSP Fund

UNITHOLDER SIGNATURE:

Unitholder Signature (or Authorized Signatory)

Date